

# POLICY & CORPORATE AFFAIRS

## POLICY BULLETIN

28 March 2018

---

### 1.0 Member Roundtables - Financial Adviser Professional Standards (FASEA)

In our last update, we advised that the Financial Adviser Standards and Ethics Authority (FASEA) had released two consultation papers covering the proposed educational pathways for existing Financial Advisers and the draft Code of Ethics, as part of the Professional Standards Framework which commences 1 January 2019.

CPA Australia is keen to engage directly with members who are working as a Financial Adviser, may hold their own AFS licence or limited AFS licence, work in the financial services sector or are thinking about moving into this area, to discuss the proposals in detail.

To facilitate this discussion, CPA Australia is holding a series of member roundtables in capital cities around Australia during April and May:

- Adelaide - 26 April
- Brisbane - 2 May
- Canberra - 16 April
- Darwin – 9 May (as part of broader member forum)
- Hobart - 18 April
- Launceston - 19 April
- Melbourne - 7 May
- Perth - 3 May
- Sydney - 30 April

We are arranging additional activities in mid-May for our members outside of capital cities.

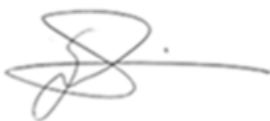
These forums are a great opportunity for members to provide their insights, share their experiences and make suggestions and recommendations to inform CPA Australia's submission to FASEA.

Email invitations are being sent to members working in public practice. However, as these reforms may also impact members working within corporate financial planning services firms, the roundtables will also be promoted in CPA Update, CPA Tax News, on the [CPA Australia website](#) and more generally through Divisions.

To register for to attend a roundtable, please visit the [CPA Australia website](#).

For further information please contact Keddie Waller, Policy Adviser – Financial Planning.

Yours sincerely



Stuart Dignam  
General Manager – Policy & Corporate Affairs

# RESOURCES

## Policy & Corporate Affairs – Professional resources

CPA Australia continues to represent its members and has an ongoing relationship with key regulatory, statutory and professional standards bodies.

Current consultations and CPA Australia policy submissions can be found at:

<https://www.cpaaustralia.com.au/media/consultations-and-submissions>

Other professional resources can be found at <https://www.cpaaustralia.com.au/professional-resources>

## Policy Team contacts

<b>Head of Policy</b>	Paul Drum FCPA	<a href="mailto:paul.drum@cpaaustralia.com.au">paul.drum@cpaaustralia.com.au</a>
<b>Audit &amp; Assurance</b>	Claire Grayston CPA	<a href="mailto:claire.grayston@cpaaustralia.com.au">claire.grayston@cpaaustralia.com.au</a>
<b>Business &amp; Investment</b>	Gavan Ord	<a href="mailto:gavan.ord@cpaaustralia.com.au">gavan.ord@cpaaustralia.com.au</a>
<b>Environmental, Social &amp; Governance (ESG)</b>	Dr John Purcell FCPA	<a href="mailto:john.purcell@cpaaustralia.com.au">john.purcell@cpaaustralia.com.au</a>
<b>Ethics &amp; Professional Standards</b>	Josephine Haste CPA	<a href="mailto:josephine.haste@cpaaustralia.com.au">josephine.haste@cpaaustralia.com.au</a>
<b>Financial Planning</b>	Keddie Waller	<a href="mailto:keddie.waller@cpaaustralia.com.au">keddie.waller@cpaaustralia.com.au</a>
<b>Reporting</b>	Ram Subramanian CPA	<a href="mailto:ram.subramanian@cpaaustralia.com.au">ram.subramanian@cpaaustralia.com.au</a>
<b>Superannuation</b>	Michael Davison	<a href="mailto:michael.davison@cpaaustralia.com.au">michael.davison@cpaaustralia.com.au</a>
<b>Team Admin Support</b>	Libby Pearce	<a href="mailto:libby.pearce@cpaaustralia.com.au">libby.pearce@cpaaustralia.com.au</a> +61 3 9606 5176