

# What is Continuing Professional Development?

For Professionals, Life-Long Learning is typically referred to as Continuing Professional Development (CPD). As a member of the International Federation of Accountants (IFAC), CPA Australia has an obligation to make sure their members are actively investing in Life-Long Learning. Developing and Maintaining Professional Competences benefits Members directly and safeguards the integrity of the Accounting Profession and protects Public Interest.

To gain Maximum Value from CPD Activity, members are strongly encouraged to consider:

- What is the relevance of the activity to their current and/or future role?
- What are the intended learning outcomes?
- What benefits will be gained for their employer, staff, or client/s?
- Are there long-term benefits to undertaking the activity?

Any activity that increases members knowledge, skills, and ability to do their job can be included as CPD. This ensures CPD is relevant to the members field of work and career plan. Some examples of the types of CPD Activities that can be recorded as CPD are as follows:

- Conventions and Conferences •
- Webinars, Seminars and Workshops •
- Discussion Group Meetings
- In-House Learning
- Tertiary and Professional Body Courses
- **Researched/Technical Publications** •
- Online Learning
- Structured Reading, Listening or Watching Media (Maximum 10 hours each year) •
- Mentoring (Maximum 10 hours each year) •

# What is the Value of CPD?

There is an obligation for members to participate in CPD as part of CPA Australia's membership. There are other integral reasons to maintain CPD:

- Gain new skills and knowledge to achieve your development and career goals
- Remain up to date with Technical, Legislative and Regulatory Changes
- Build the knowledge and skills you need to excel in the Competitive Business Environment
- Develop your reputation as a Business Leader
- Increase your value to your organisation and/or your clients

CPA Australia provides a range of training, services and events that can contribute to CPD hours.

These include:

- CPA Congress
- Training and events
- CPA Program
- CPA Australia Library





# What are the Members Obligations?

Every Member (including suspended Members, but excluding Life Members, Honorary Members and Members on the Retired Membership list unless in the last case they are subject to any requirements referred to in By-Law 3.11(d)), must, subject to the provisions of By-Laws 4.5 and 4.6, in each triennium, undertake at least 120 hours of Continuing Professional Development of which at least 20 hours must be undertaken in each year of the triennium.

Each Member undertaking Continuing Professional Development must:

- Maintain a record of the precise nature of Continuing Professional Development, including Date, Time Expended, and Topics Covered.
- Retain such record for at least 12 months after the end of the relevant triennium.
- Produce such record to an officer of CPA Australia for inspection upon request.

The rolling three-year period (triennium) CPD review period relates to the CPA Australia join date three-year period can be calculated from this date forward. To confirm when the three-year period starts, members can visit their <u>CPD Diary</u>



Need help? Call us on 1300 73 73 73 (within Australia) or +61 3 9606 9677 (outside of Australia) or visit our contact page

### Accessing CPD Diary

1. Access CPA website: <u>www.cpaaustralia.com.au</u> and select Log In.

2. Sign in with your **email address** or **Customer/Member ID**.



SIGN IN 🕨



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은 My account 4	
A Member connect	CE AS:
Career navigator	ly underwa
🗐 My online learning	PLANNING 31/5/2023
Sign Out	

- 3. Select **My CPA** and a menu will appear.
- 4. Select My account.



5. Select My applications.



- 6. Click Other services
- 7. Select CPD Diary from the drop-down list.





Select triennium						
2022 - 2024					~	
Please select a review period above to view activities for that given period. /ou can add a new activity by clicking the "Add CPD Activity" button below.						
Activities requiring action					Completed CPD hours	
You can find the full list of Requests for Information on your Request for Information Dashbox	ard.				CPD hours - year minimum required	
The following activities require further information. Click "Update RFI" to provide additional in	formation and up	load supportin	g docum	ients.	2024 2023 2022	
Activity Name Date added Stat	tus				0/20 hours 0/20 hours 8/20 hours	
					CPD hours over 3 years	
There are no records to display.					-	
					8 / 120 hours	
Activities logged Add CPD activity					Activity categories	
Your completed activities will show in the list below. Activities can take up to 48 hours to appe	ar in your diary.				No Activity Categories to show.	
Activity name	Date completed	Status	Hours			
Governance in the Public Sector. The purpose of the course is to support directors to gain insight	30/06/2022	Complete	4	View	Learn more	
	8/07/2022	Constant	4	10		

8. **CPD Diary** Homepage will appear.

## **Viewing All Activities**

1. Select the Triennium period to view activities from the dropdown list.

Select triennium		
Select a triennium	×	
2023 - 2025		
Other		
Please select a review period above to view activities for th	iat given period.	
You can add a new activity by clicking the "Add CPD Activity	y" button below.	

<u>Note:</u> If the specific triennium is not listed in the drop-down menu. Select the Add CPD Activity and fill in the details. Once the activity is saved, it will generate the triennium period for you (based on your join date.

2. A completed list of activities will appear in the table on the left. **Completed CPD hours** will appear on the right-hand side.

Select triennium					
2023 - 2025					~
Please select a review period above to You can add a new activity by clicking t	view activities for that given period. he "Add CPD Activity" button below.				
Activities logged					Completed CPD hours
			(	(2)	CPD hours - year minimum required
Add CPD activity				<u> </u>	2023
Your completed activities will show in t	he list below. Activities can take up t	o 48 hours to appear i	n your diary.		2 / 20 hours
Activity name	Date completed	Status	Hours		CPD hours over 3 years
Education Requirement	24/03/2023	Complete	2	View	2 / 120 hours





3. To view more details on the activity, click View. You will be redirected to a page with additional information including Type of Activity and Activity Details.

Activity name	Date completed	Status	Hours	
Education Requirement	24/03/2023	Complete	2 (3)	<u>View</u>

## Adding an Activity

ielect triennium						
2022 - 2024						~
lease select a review period abo	ve to view activities for that given period.					
'ou can add a new activity by clic	king the "Add CPD Activity" button below.					
Activities requ	iiring action					Completed CPD hours
You can find the full list of Requ	uests for Information on your Request for Information	Dashboard.				CPD hours - year minimum required
The following activities require	further information. Click "Update RFI" to provide add	litional information and u	pload supportin	g docum	ients.	2024 2023 2022
Activity Name	Date added	Status				0/20 hours 0/20 hours 8/20 hours
There are no records to display	ι.					CPD hours over 3 years
Activities logg	et Add CPD activity	1				Activity categories
Your completed activities will s	how in the list below. Activities can take up to 48 hour	s to appear in your diary.				No Activity Categories to show.
Activity name		Date completed	Status	Hours		
Governance in the Public Sect Insight	or. The purpose of the course is to support directors t	to gain 30/06/2022	Complete	4	View	Learn more
The oursonse of the course is a	o support directors to gain insight into this sourceso	e role 8/07/2022	Complete	4	View	

### 1. CPD Diary Homepage. Select Add CPD activity.

dd an activit	y			
se ensure you have completed the a	tivity before adding it to the dia	ry.		
tivity Details				
PD Hours (mandatory)				
ctivity summary <sup>(mandatory)</sup>				
rovide a brief description of the acti	ity 3			
ctivity details (mandatory)		$\sim$		
/hat were the learning outcomes tha	t are relevant to your career?	4		
inter text				
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tart Date <sup>(mandatory)</sup>	$\frown$			
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DD-MM-YYYY	<u> </u>			

### dd an Activity

CPD Hours: Enter ours as a decimal E.g hrs 45min = 2.75

#### Activity summary:

g. Taxation Course

#### Activity details:

g., Structured eading, Providing lentoring,

Start Date: Enter the ate started. Tick the ifferent End Date box completed on a ifferent date to start.

#### Note:

CPD Activities completed with CPA Australia should not be entered as they are automatically • added upon registration, however they will not be counted towards your CPD hours until





completion. If the CPD activity is a marked attendance event, the CPD activity will not reflect in the Diary until attendance is marked

• Completing a Professional Level Segment at CPA Australia will automatically be recorded as 120 hours for the year if you pass it, and 20 hours if you fail or do not sit the segment.

Type of activity Please select the category that most closely relates to the activity you have completed Activity category (mandatory) Activities sub-category	6 (	6. Select the magnifying glass to search for the <b>Activity category</b> .
Lookup records ×		
Search     Q       Choese one record and click Select to continue     Image: Content on the content of the content	7. A pop- record ar for <b>Activ</b>	up window will display. Choose one nd click <b>Select</b> . Repeat this process <b>ities sub-category</b> .
Delivery Method (mundatory)		8. Delivery Method:
Activity provider (mandatory)	()	Select the dropdown arrow and choose how the activity was delivered.
Provider Listed • Yes No Activity Location (mandatory) (11)		9. <b>Activity provider</b> : Select the magnifying glass to look for the provider.
Please upload supporting documents There are no folders or files to display.	12 Add files O	10. <b>Provider Listed</b> : Select <b>Yes</b> or <b>No</b> .
	(13) Submit	11. Select the <b>Activity Location</b> dropdown arrow to choose location (Country). E.g., Argentina. Australia

- 12. Select the **Add Files**, to upload any supporting documentation.
- 13. Select Submit.





## **Updating CPD Activities**



- 1. Member selects **CPD Diary** from the **Other services** menu.
- 2. Scroll down to Activities logged section & select Update.

Activities logged Add CPD actMty Your completed activities will show in the list below. Activities can take up to 48 hours to appear in your diary.									
Activity name	Date completed	Status	Hours						
test	3/05/2023	Complete	5	Update					
Tax and audit training	5/05/2023	Hours amended by CPA Australia	5	View					
Hours test	9/05/2023	Complete	20	Update					
Tax webinar	1/05/2023	Complete	1	Update					
test	9/05/2023	Complete 2	5	Update					
CPA - Advanced Audit and Assurance - 2023 01	15/05/2023	In Progress	100	View					

